

688226



2024

1

2

3

4

5

6

7

2024			
187,647,520	10	1.5200	2025 3 31
	30.06%	28,522,423.04	

8

			688226	

	1	1
	0511-88227266	0511-88227266
	0511-88227266	0511-88227266
	DMB@wetown.cc	DMB@wetown.cc

1

“ ” “ ”

--	--	--

2

“

”

--	--	--

3


SMBB

MBB

SMBB

HJT

SmartWire 0BB

1

“ ”

2

3

BOM

MES

4

OEM/ODM

1

38

382

1

2021

3

2024 7

2024 2027

8

2024 2027

6,500

2024

6,083

2025

3,500

6,700

51%

48%

IEA

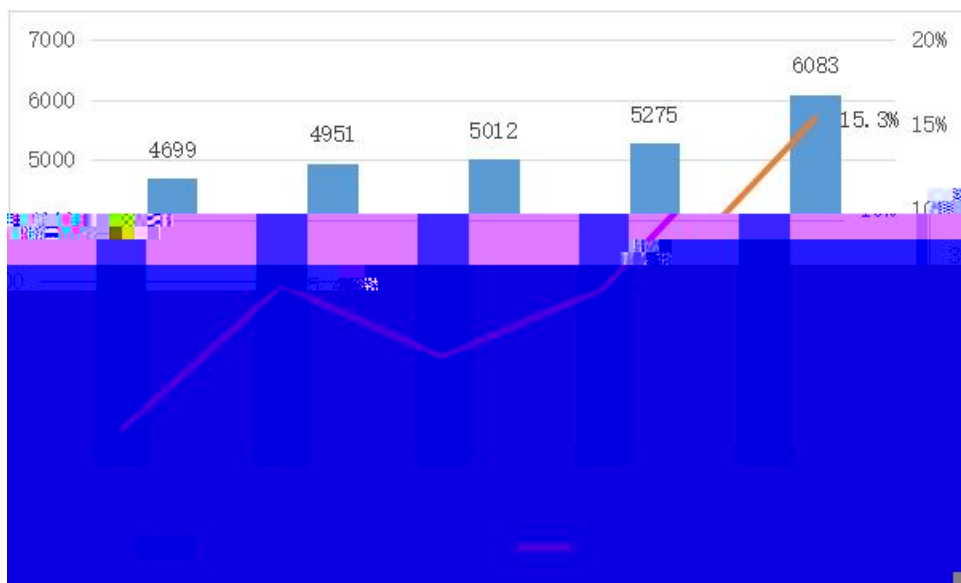
2024-2030

5,000

2016-2023

50%

2020 2024



AI

5G

IoT

2024

2024

73.76GW

2023

130%

2025

2025

144.3GWh

50%

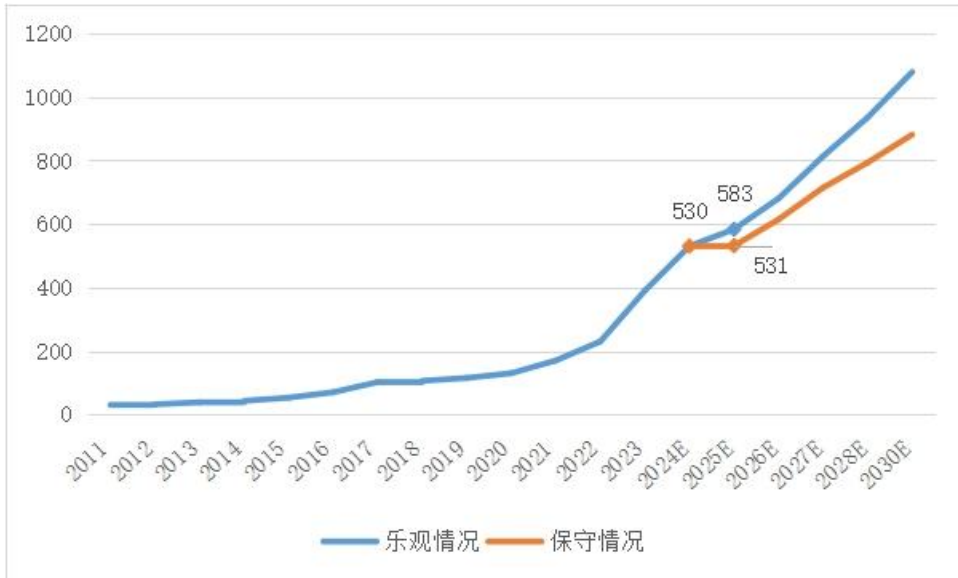
2025

“ ”

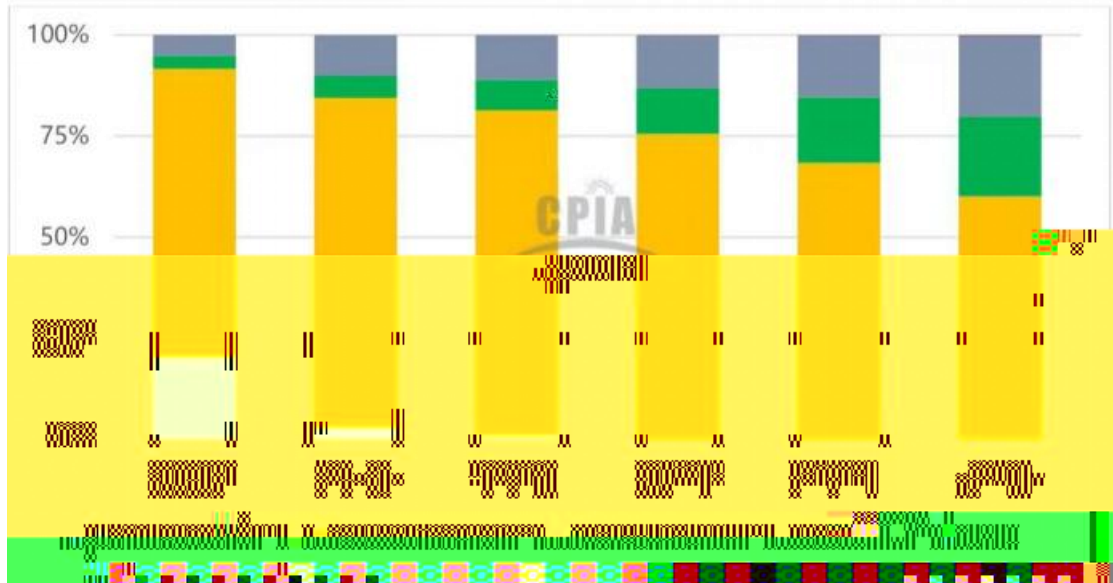
2024

2024
277.57GW 28.3% 530GW 10%
2024 35.9%

2011-2024 2025-2030 GW



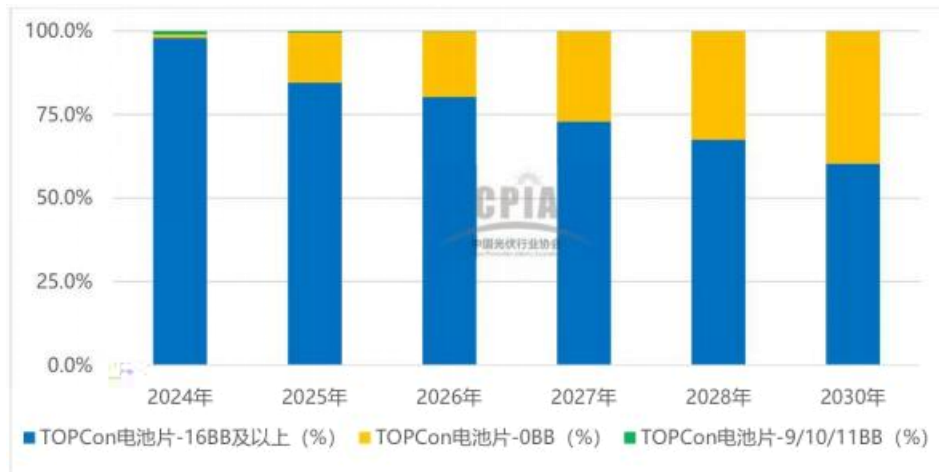
2023
N P N
2024 2024 N TOPCon
PERC 20.5% N XBC
71.1% N
3.3% 5.0%
2024-2030



2024-2025

Year	TOPCon	2BB	SMBB	SMBB	16BB	9BB
2024	98%	0BB	0BB	0BB	0BB	0BB
2030	39.6%	10BB	2BB	SMBB	16BB	9BB

2024-2030 TOPCon



2024-2025

2

CE KEMA ASTA UL

40

CE

EMS

PACK

PCS

CQC
CQC ASTA

BMS

AI

SMBB

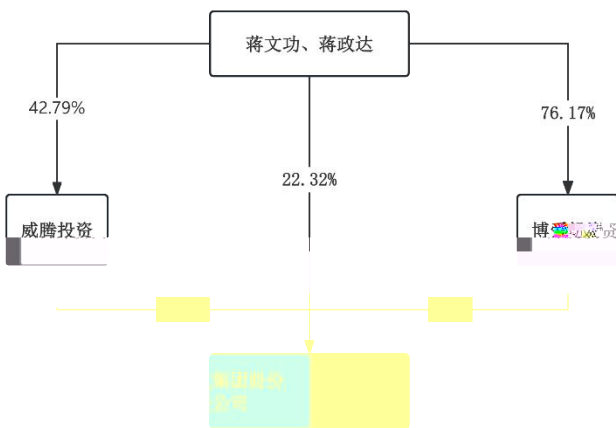
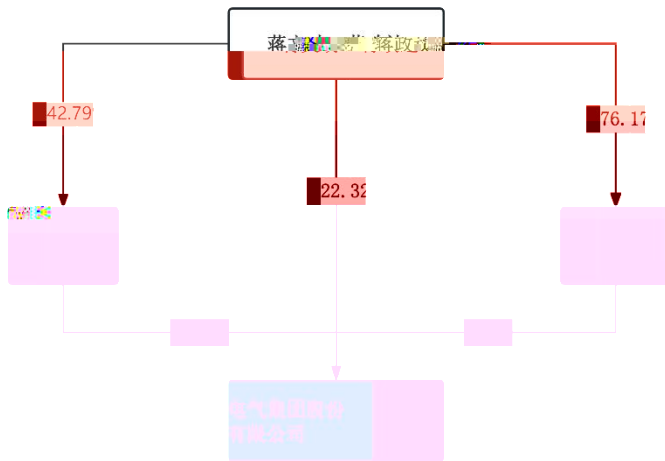
TOPCon
N

SMBB
TOPCon
N

3

	2024	2023		2022
	4 906 723 508 05	3 100 810 015 52	58 24	1 869 180 682 30
	1 666 285 839 48	1 032 594 988 65	61 37	913 279 072 37
	3 480 751 383 44	2 847 663 976 40	22 23	1 636 312 828 42
	94 870 204 53	120 463 550 93	21 25	69 913 003 72
	91 774 101 67	117 299 436 99	21 76	66 305 059 25
	116 548 075 75	219 277 385 66		77 340 871 06
	8 94	12 44	3 50	7 89
	0 61	0 77	20 78	0 45
	0 61	0 77	20 78	0 45

	0	34 937 167	22 32	0		0	
	0	31 800 833	20 32	0		0	
	0	12 705 866	8 12	0		0	
	0	10 000 000	6 39	0		0	
	6 006 683	6 006 683	3 84	0		0	
	0	5 000 000	3 19	0		0	
	1 788 838	1 788 838	1 14	0		0	
	1 107 021	1 107 021	0 71	0		0	
	602 229	1 091 391	0 70	0		0	
	1 008 358	1 008 358	0 64	0		0	



10

9 487 02
10,378.76

34 81
21.25%
12.83%

22 23

2024

2025 4 24